

Debra Kaczowski
Maine Land Use Planning Commission – Moosehead Region
43 Lakeview Street – PO Box 1107
Greenville, Maine 04441-1107
Debra.Kaczowski@maine.gov

**RE: DP-3639-F, Proposed Sewage Treatment Upgrades;
TFIC Financial Capacity and Sufficiency Letter**

6 June 2022

Dear Ms Kaczowski:

The wastewater disposal system associated with the above referenced permit application, consists of a new wastewater line that will connect to the Moosehead Sanitary District in Greenville Junction. In order to allow their system to function properly, there are a number of upgrades that are required. Big Lake Company, LLC has received a budgetary price of \$3 million for these upgrades and has agreed that these capital costs will be covered by the project and will not further place financial burden on the Moosehead Sanitary District.

Treadwell Franklin Infrastructure Capital (TFIC) is a development and management company, skilled in financing of core and ancillary project infrastructure. Per its current financing plans, TFIC use its best efforts in arranging for capital through a third-party lender or investor. Fees paid by the users of the system over time, similar to any privately funded wastewater system, will provide the revenue stream for this mechanism and collateral for the project financing. It is anticipated that the envisioned non-recourse project financing will provide necessary capital to fund the capital costs of the upgrades required to affect any internal upgrades to the Moosehead Sanitary District.

Please feel free to contact me as needed with any questions or concerns.

All best regards,

TREADWELL FRANKLIN INFRASTRUCTURE CAPITAL



Stephen Rigal Jones
TFIC President and Partner